

Message Text

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SUBJECT: ELECTRONICS PRODUCTION & TEST EQUIPMENT SHOW, HADRON CO.

REF: DEPARTMENT'S 260403

SWEDISH INTERGRATED CIRCUITS GROWTH 1972-1977 ESTIMATED TO QUADRUPLE AS REGARDS BOTH PRODUCTION AND IMPORTS. DOMESTIC PRODUCTION \$1.5 MILLION IN 1969, \$5 MILLION IN 1972. IN 1975 AB RIFA PLANS OVER \$10 MILLION IN IC PRODUCTION, AND DATASAAB AB AND AB HAFO EACH PLAN PRODUCTION NEARLY HALF AS GREAT. PRODUCTION AT AB RIFA (PART OF LM ERICSSON GROUP) AND AT DATASAAB AB MOSTLY CAPTIVE, AS IS THE CASE WITH THE SMALLER OUTPUT AT SRA, SVENSKA RADIO AB (ALSO PART OF THE L.M. ERICSSON GROUP) AND SATT (AEG COMPANY); HAFO AB MAKES ITS CUSTOM-MADE ICS FOR BOTH HOME AND FOREIGN CUSTOMERS.

HYBRID CIRCUITS ARE MOSTLY SWEDISH. HAFO AB CUSTOM-BUILDS SMALL SERIES, DATASAAB AB AND SRA PRODUCE FOR INTERNAL USE. CMOS CIRCUITS FOR ALL PURPOSES FROM TVS TO COMPUTERS COME ALMOST ENTIRELY FROM U.S. MANUFACTURERS OR SWEDISH AB HAFO, AND ARE TAKING OVER SEVERAL DIGITAL APPLICATIONS FROM TTLS. ESPECIALLY FOR DATA TRANSMISSION. HOWEVER, TTLS ARE STILL EXPANDING, AND ARE NEEDED ES-
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PECIALLY FOR NEW ERICSSON ELECTRONIC TELEPHONES EX-

CHANGES.

TWO-THIRDS OF PRESENT IMPORTS FROM USA AND ARE UNLIKELY TO EXPAND AS RAPIDLY AS DOMESTIC PRODUCTION, BUT STILL TO ACCOUNT FOR MOST OF THE IC MARKET IN 1977. BOTH PRODUCTION AND IMPORTS WILL CONTINUE TO COVER THE FULL RANGE OF ICS, HALF BEING BIPOLAR.

SO FAR US COMPANIES MARKETING ICS IN SWEDEN ARE SELLING PRODUCTS MADE IN US OR PARTIALLY IN FAR EAST RATHER THAN IN EUROPEAN SUBSIDIARY FACTORIES.

RIFA AB (PART OF L.M. ERICSSON) ALSO MAKE HYBRID CIRCUITS. ICS WILL BE 1/2 RIFAS OUTPUT BY 1980. LM ERICSSON TAKES ONE SIXTH OF THE MARKET TODAY, WILL TAKE MORE IN FUTURE.
STRAUSZ-HUPE

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